

**Julie R Dahlquist**  
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**Academic Background: Education**

Ph.D., Economics, Texas A&M University, 1989

M.A., Theology, St. Mary's University, 2003

B.B.A., Economics, University of Louisiana at Monroe, 1984

**Academic Background: Professional licenses & certifications**

Chartered Market Technician, CMT Association, 2008

**Academic Background: Work experience**

**Teaching/Research Appointment**

Professor of Professional Practice- Finance, Texas Christian University-Neely School of Business, Forth Worth, TX 2020

Associate Professor of Professional Practice - Finance, Texas Christian University - Neeley School of Business, Fort Worth, Texas, 2015 - 2020

Senior Lecturer - Finance, University of Texas at San Antonio, San Antonio, Texas, 2004 - 2015

Executive MBA Program Faculty, University of Texas at San Antonio, San Antonio, Texas, 2000 - 2006

Associate Professor of Finance, St. Mary's University, San Antonio, Texas, 1995 - 2002

Assistant Professor of Finance, St. Mary's University, San Antonio, Texas, 1987 - 1995

Instructor, Texas A&M University, College Station, Texas, 1986 - 1987

**Administrative Appointment**

Director - Innsbruck Summer Program, St. Mary's University, San Antonio, Texas, 1993 - 2001

**Honors and Awards**

Market Technicians Association Educational Foundation, Mike Epstein Award, Fall 2012

Market Technicians Association, Charles H. Dow Award, Fall 2011

University of Texas at San Antonio, Dean's Teaching Excellence Award for Non-Tenure-Track Faculty, Fall 2010

St. Mary's University, Donald J. Douglass Award for Innovative Teaching, Fall 1993

## Research and Creative Activity

### Book

#### Completed/Published

Kirkpatrick, C. D., & Dahlquist, J. R. (2015). *Technical Analysis: The Complete Resource for Financial Market Technicians* (Vol. 3rd). Financial Times Prentice Hall.

Dahlquist, J. R., & Bauer, R. (2012). *Investing with Gaps: Identifying Profitable Trading Strategies*. Pearson.

Dahlquist, J. R., & Kirkpatrick, C. D. (2012). *Study Guide to Accompany Technical Analysis*. Financial Times Prentice Hall.

Kirkpatrick, C. D., & Dahlquist, J. R. (2011). *Technical Analysis: The Complete Resource for Financial Market Technicians* (Vol. 2nd). Financial Times Prentice Hall.

Dahlquist, J. R., Berk, J., DeMarzo, P., & Harford. (2011). *Study Guide for Fundamentals of Corporate Finance* (Vol. 2nd). Pearson/Prentice Hall.

Dahlquist, J. R., Berk, DeMarzo, & Harford. (2008). *Study Guide to Accompany Fundamentals of Corporate Finance*. Prentice Hall.

Dahlquist, J. R., & Hubbard, R. G. (2007). *Study Guide to Accompany Money, the Financial System, and the Economy*. Pearson/Addison Wesley.

Dahlquist, J. R., & Kirkpatrick, C. D. (2006). *Technical Analysis: The Complete Resource for Financial Market Technicians*. Financial Times Prentice Hall.

Dahlquist, J. R., & Bauer, R. (1998). *Technical Market Indicators: Analysis and Performance*. John Wiley & Sons.

### Book Chapter

#### Completed/Published

Kirkpatrick, C., & Dahlquist, J. R. (2018). Bar Chart Patterns. In M. T. Association (Ed.), *CMT Level II 2018: Theory and Analysis* (pp. 235–268). Wiley.

Kirkpatrick, C., & Dahlquist, J. R. (2018). History and Construction of Charts. In M. T. Association (Ed.), *CMT Level I 2018: An Introduction to Technical Analysis* (pp. 27–44). Wiley.

- Kirkpatrick, C., & Dahlquist, J. R. (2018). Short Term Patterns. In M. T. Association (Ed.), *CMT Level I 2018: An Introduction to Technical Analysis* (pp. 157–198). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2018). System Design and Testing. In M. T. Association (Ed.), *CMT Level II 2018: Theory and Analysis* (pp. 746–773). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2018). System Design and Testing. In M. T. Association (Ed.), *CMT Level III 2018: Integration of Technical Analysis* (pp. 3–30). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2018). Short-Term Patterns. In M. T. Association (Ed.), *CMT Level II 2017: Theory and Analysis* (pp. 267–308). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2018). Confirmation. In M. T. Association (Ed.), *CMT Level I 2018: An Introduction to Technical Analysis* (pp. 198–239). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2018). Trends--The Basics. In M. T. Association (Ed.), *CMT Level I 2018: An Introduction to Technical Analysis* (pp. 45–72). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2018). Moving Averages. In M. T. Association (Ed.), *CMT Level I 2018: An Introduction to Technical Analysis* (pp. 95–122). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2018). Money and Portfolio Risk Management. In M. T. Association (Ed.), *CMT Level III 2018: Integration of Technical Analysis* (pp. 31–52). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2018). Bar Chart Patterns. In M. T. Association (Ed.), *CMT Level I 2018: An Introduction to Technical Analysis* (pp. 123–155). Wiley.
- Bauer, R., & Dahlquist, J. R. (2018). Conclusions. In M. T. Association (Ed.), *CMT Level III 2018: Integration of Technical Analysis* (pp. 903–911). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2018). Breakouts, Stops, and Retracements. In M. T. Association (Ed.), *CMT Level I 2018: An Introduction to Technical Analysis* (pp. 73–94). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2018). Measuring Market Strength. In M. T. Association (Ed.), *CMT Level I 2018: An Introduction to Technical Analysis* (pp. 429–462). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2018). Moving Averages. In M. T. Association (Ed.), *CMT Level II 2018: Theory and Analysis* (pp. 71–98). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2018). Selection of Market and Issues: Trading and Investing. In M. T. Association (Ed.), *CMT Level II 2018: Theory and Analysis* (pp. 389–414). Wiley.
- Dahlquist, J. R., & Kirkpatrick, C. (2018). The Basic Principle of Technical Analysis--The Trend. In *CMT Level I 2018: An Introduction to Technical Analysis* (pp. 3–14). Wiley.
- Dahlquist, J. R., & Kirkpatrick, C. (2018). Dow Theory. In *CMT Level I 2018: An Introduction to Technical Analysis* (pp. 15–26). Wiley.

- Bauer, R., & Dahlquist, J. R. (2017). Conclusions. In M. T. Association (Ed.), *CMT Level III 2017: Integration of Technical Analysis* (pp. 1041–1070). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2017). Moving Averages. In M. T. Association (Ed.), *CMT Level I 2017: An Introduction to Technical Analysis* (pp. 95–122). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2017). History and Construction of Charts. In M. T. Association (Ed.), *CMT Level I 2017: An Introduction to Technical Analysis* (pp. 25–42). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2017). Bar Chart Patterns. In M. T. Association (Ed.), *CMT Level I 2017: An Introduction to Technical Analysis* (pp. 123–156). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2017). Short Term Patterns. In M. T. Association (Ed.), *CMT Level I 2017: An Introduction to Technical Analysis* (pp. 157–198). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2017). Money and Portfolio Risk Management. In M. T. Association (Ed.), *CMT Level III 2017: Integration of Technical Analysis* (pp. 29–50). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2017). System Design and Testing. In M. T. Association (Ed.), *CMT Level III 2017: Integration of Technical Analysis* (pp. 1–28). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2017). The Basic Principle of Technical Analysis--The Trend. In M. T. Association (Ed.), *CMT Level I 2017: An Introduction to Technical Analysis* (pp. 1–12). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2017). Measuring Market Strength. In M. T. Association (Ed.), *CMT Level I 2017: An Introduction to Technical Analysis* (pp. 429–462). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2017). Breakouts, Stops, and Retracements. In M. T. Association (Ed.), *CMT Level I 2017: An Introduction to Technical Analysis* (pp. 73–94). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2017). System Design and Testing. In M. T. Association (Ed.), *CMT Level II 2017: Theory and Analysis* (pp. 597–624). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2017). Trends--The Basics. In M. T. Association (Ed.), *CMT Level I 2017: An Introduction to Technical Analysis* (pp. 43–72). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2017). Dow Theory. In M. T. Association (Ed.), *CMT Level I 2017: An Introduction to Technical Analysis* (pp. 13–24). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2017). Bar Chart Patterns. In M. T. Association (Ed.), *CMT Level II 2017: Theory and Analysis* (pp. 235–268). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2017). Confirmation. In M. T. Association (Ed.), *CMT Level I 2017: An Introduction to Technical Analysis* (pp. 199–240). Wiley.
- Kirkpatrick, C., & Dahlquist, J. R. (2017). Moving Averages. In M. T. Association (Ed.), *CMT Level II 2017: Theory and Analysis* (pp. 69–96). Wiley.

Kirkpatrick, C., & Dahlquist, J. R. (2017). Short-Term Patterns. In M. T. Association (Ed.), *CMT Level II 2017: Theory and Analysis* (pp. 269–310). Wiley.

Kirkpatrick, C., & Dahlquist, J. R. (2017). Selection of Market and Issues: Trading and Investing. In M. T. Association (Ed.), *Market Technicians Association* (pp. 571–596). Wiley.

## **Journal Article**

### **Completed/Published**

Dahlquist, J. R. (2015). Stumbling Before Stepping. *Active Trader*.

Dahlquist, J. R. (2014). Forward Line Trading Strategies. *Active Trader*.

Dahlquist, J. R. (2014). Understanding High Beta Fund Construction. *Active Trader*.

Dahlquist, J. R. (2014). Three Steps and a Stumble Revisited. *Active Trader*.

Dahlquist, J. R. (2014). Trading Low-Volatility and High-Volatility ETFs. *Active Trader*.

Dahlquist, J. R. (2014). Capturing Profits from Market Volatility. *Active Trader*.

Dahlquist, J. R. (2014). The Impact of Index Construction. *Active Trader*.

Dahlquist, J. R. (2013). Using New Highs to Trade Up Gaps. *Active Trader*.

Dahlquist, J. R. (2013). Should Investors Really Take Summers Off. *Active Trader*.

Dahlquist, J. R. (2013). Optimized ATR Brands. *Active Trader*.

Dahlquist, J. R. (2013). Trading with ATR Brands. *Active Trader*.

Dahlquist, J. R. (2013). The Fed Bump. *Active Trader*.

Dahlquist, J. R. (2013). Trading High-Level Down Gaps. *Active Trader*.

Bauer, R., & Dahlquist, J. R. (2013). Analyzing Gaps for Profitable Trading Strategies. *Journal of Technical Analysis*.

## **Presentation**

Dahlquist, J. R. (2019, April). *The Power of Momentum*, CMT Association Symposium, New York, NY.

Dahlquist, J. R. (2018, October). *Market Trends. Technical Analysis Educational Foundation Fall Seminar*. New York, New York.

Dahlquist, J. R., & Dormier, B. (2018, October). *Technical Analysis: Basics and Use for Risk Management. Student Managed Investment Fund Consortium Conference*. Chicago, IL.

- Dahlquist, J. R. (2018, April). *A Primer for Technical Analysis of Stocks*. Market Technicians Association. Fort Worth, TX.
- Dahlquist, J. R. (2017, April). *Technical Analysis--Basic Principles*. Market Technicians Association Chapter Meeting. Fort Worth, TX.
- Dahlquist, J. R. (2016, January). *Same Market, Different Lens*. Market Technicians Association Chapter Meeting - Living Legends of Technical Analysis Seminar. Houston, Texas.
- Dahlquist, J. R. (2016, November). *Then and Now - Thirty Years of Market Behavior*. Texas A&M University. College Station, Texas.
- Dahlquist, J. R. (2015, April). *Industry Responses to Fed Policy Changes*. CFA Society. Houston, Texas.
- Dahlquist, J. R. (2015, April). *Understanding Industry Differences*. Market Technicians Association Chapter Meeting. Houston, Texas.
- Dahlquist, J. R. (2014, October). *Markets and Fed Discount Rate Policy*. Market Technicians Association Chapter Meeting. Austin, Texas.
- Dahlquist, J. R. (2014, October). *Markets and the Macroeconomy*. TSAA-SF Annual Conference. San Francisco, California.
- Dahlquist, J. R. (2013, September). *Trading with ATR Brands vs. Bollinger Brands*. Academy of Business Research. San Antonio, Texas.
- Dahlquist, J. R. (2013, March). *How Do Different Technologies Impact Student Learning in an Introductory Finance Class?* Southwestern Finance Association. Albuquerque, New Mexico.

## **Proceedings Publication**

### **Completed/Published**

- Dahlquist, J. R., & Cunningham, N. (1997). Using Library Research Assignments in Finance Courses. In *Proceedings of the 1997 Southwest Business Administration Teaching Conference*.
- Dahlquist, J. R., & Hessel, C. (1994). Is the Federal Reserve System an International Policy Maker? In *Proceedings of the 1994 Academy of International Business Southwest Regional Meeting*.
- Dahlquist, J. R. (1993). Using Holistic Scoring to Evaluate Student Papers. In *Proceedings of the 1993 Southwestern Business Administration Teaching Conference*.
- Dahlquist, J. R. (1993). Writing in the Business Curriculum. In *Proceedings of the 1993 Southwestern Business Administration Teaching Conference*.

## **Service: Institutional Committees**

### **College/School**

Faculty Evaluation Committee, Neeley School of Business, 2017

Faculty Qualifications Committee, Neeley School of Business, 2017

Graduate Study Abroad Task Force, Neeley School of Business, 2017

## **Service: Institutional Service**

Neeley Graduate Programs Visioning Meeting, Select Unit, Fall 2018, Fall 2018

Lecturer - Economy and Business Cycles, Neeley School of Business, Summer 2018,  
Summer 2018

Presentation Judge, Neeley School of Business, Spring 2018, Spring 2018

Lecturer - Economy and Business Cycles, Neeley School of Business, Summer 2017,  
Summer 2017

Presentation Judge, Neeley School of Business, Spring 2017, Spring 2017

Lecturer - Economy and Business Cycles, Neeley School of Business, Summer 2016,  
Summer 2016

Presentation Judge, Neeley School of Business, Spring 2016, Spring 2016

Speaker - Majoring in Business, Neeley School of Business, Spring 2016, Spring 2016

Coordinator, Neeley School of Business, Spring 2016, Spring 2016

Lecture, Majoring in Finance, Finance, Spring 2016, Spring 2016

## **Service: Professional Service**

President, Board of Directors, Technical Analysis Educational Foundation, (Formerly the  
CMT Association Educational Foundation), Spring 2016 - Present

Secretary, Market Technicians Association Educational Foundation, Spring 2016, Spring  
2017 [Type of Professional Service: Office held]

Job Analysis Committee, Market Technicians Association, 2014-2015

Market Technicians Association Educational Foundation - Curriculum Committee, 2012-  
2016

Steering Committee, Journal of Technical Analysis, 2011-2012

Regional Meeting Planning Committee, Market Technicians Association Houston Chapter,  
2011

Long Range Planning Committee, Market Technicians Association, 2011-2012

Editor, Journal of Technical Analysis, 2011-2016

CMT Level III Exam Grader, Market Technicians Association, 2010

Chartered Market Technicians Examination Advisory Committee, Market Technicians  
Association, 2009-2010

Board of Directors, Market Technicians Association Educational Foundation, 2003-present